

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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AF PORTFOLIO (BVI) III INC.,

Plaintiff,

-against-

OCTAVE-1 LTD., OCTAVE-1 FUND, LTD.,
OCTAGON ASSET MANAGEMENT, LLC,
OCTAGON INTERNATIONAL HOLDINGS, LLC,

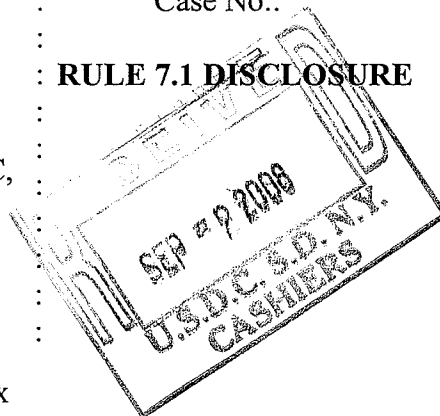
Defendants.
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JUDGE KOELT

08 CIV 7682

Case No.:

RULE 7.1 DISCLOSURE



Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification and recusal, the undersigned counsel for AF Portfolio BVI (III) Inc. (a private non-governmental party) certifies that plaintiff is a wholly owned indirect subsidiary of The Atlantic Finance Company Limited, a Bermuda corporation. No publicly traded corporation owns more than 10% of plaintiff's stock.

Dated: New York, New York
September 2, 2008

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